

Your commitment to work in partnership with PAM Wellbeing:-

You agree to provide information in relation to PAM Wellbeing products based on clients wants and needs and to introduce and recommend (where necessary) our suite of services including the following:-

- Employee Assistance Programmes (EAPs)
- Drug and Alcohol Programme
- Managed Psychological Services - including specialist therapies such as CBT, EMDR & trauma focused CBT
- Structured Professional support
- Trauma and Critical Incident Support
- Training and Development Service including Mental Health First Aid
- Mediation Services
- Whistleblowing Services
- Coaching

PAM Wellbeing's commitment to our partners and brokers:-

- We will look to provide the most suitable solutions based on your clients' needs and ensure we keep in touch with clients as detailed in each client agreement, whilst ensuring we adhere to our high standards and professional service.
- Our experienced new business managers will respond to queries and requests within a timely manner, whilst offering the most suitable advice and support for your clients.

Access to wider PAM Group services:-

In addition to PAM Wellbeing's products, we are delighted to provide your clients with access to our wider groups services via the following Group business:

- PAM Occupation Health - Offering occupation health (OH) solutions through management referrals, physiotherapy, day one absence, health surveillance, ill health retirement and absence management.
- ToHealth - Neurodiversity solutions, ergonomic assessments, workplace needs assessments, education and awareness, corporate blood testing and health screening.

To find out more about how we support and work with intermediaries get in touch with our expert team at intermediaries@pamwellbeing.co.uk

Please tick if you would not like to be included in our quarterly business updates?

Would you like to understand more about PAMs group services, i.e. rehabilitation, screening, neurodiversity, absence management (day one), and occupational health services? YES
NO

Information regarding Commissions:-

Our standard billing process is to charge clients directly and pay a commission to the broker for new business and the renewal of contracts. If you would prefer us to charge you the broker (or partner etc) directly and you charge the client, this can also be accommodated and we would remove the commission and invoice net of these.

To register, please complete this form & return to intermediaries@pamwellbeing.co.uk

Intermediary Agreement

Company name		
Address		
Main contact name		
Job title		
Telephone number		
Mobile telephone number		
Email address		
Company Website		
Number of employees who could support the sales of PAM products?		
Number of corporate clients you hold?	With under 250 employees	
	With over 250 employees	
Do you have overseas corporate customers, if so how many?	Yes	No
	With under 250 employees	
	With over 250 employees	
What would describe your main business?	Wellbeing provider (none insurance)	
	General Insurance broker	
	Employee benefits broker (Group Risk, Medical Insurance, Cash Plans etc)	
	HR and/or Health and Safety provider	
	Other (please provide brief detail)	
Bank Details		
Account Name		
Account Number		
Sort code		
Finance Contact	Name	
	Job Title	
	Phone Number	
	Email	

Signature: _____ Print name: _____ Date: _____

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